GLOBAL LNG SUMMIT & PRICING FORUM - 14/05/2018

14 - 17 May 2018 Hotel Okura Amsterdam

Registration & Morning Coffee

07:45 - 09:00

Chair's Welcome

09:00 - 09:10 Global LNG Summit

Participants

Richard Tyler - Partner, Energy Team, Hogan Lovells

Chair's Welcome

09:00 - 09:10 Global Gas Pricing Summit

Participants

Howard Rogers - Chairman, Natural Gas Research Programme, Oxford Institute for Energy Studies

Rebalancing Of The Global LNG Markets

09:10 - 09:30 Global LNG Summit

A year on for LNG as a swing flexibility provider: what will be the impact on European volumes, prices and market dynamics in light of COP21?

Participants

Gregor Pett - Executive Vice President Market Analytics, Uniper Energy

Europe

09:10 - 09:30 Global Gas Pricing Summit

European gas hub pricing the influence of LNG, Russian gas and coal

Participants

Howard Rogers - Chairman, Natural Gas Research Programme, Oxford Institute for Energy Studies

The U.S. LNG Wave

09:30 - 09:50 Global LNG Summit

How has U.S LNG changed the global LNG market? How competitive can it be? Can Europe accommodate the coming flows?

Participants

Andrew Walker - VP Strategy, Cheniere

U.S. LNG Update

09:30 - 09:55 Global Gas Pricing Summit

US Update, Henry Hub pricing dynamics with growth in exports

Participants

David Maerz - Global Head, Trading Analytics, BP

Trends In Contracting

09:50 - 10:10 Global LNG Summit

Participants

Dumitru Dediu - Associate Partner, McKinsey

New Markets

09:55 - 10:15 Global Gas Pricing Summit

Regulatory incentives for investing in new and existing infrastructure – the impact on new supplies and the affordability of gas

Participants

Goran Babić - Head of Department for Tariff Systems and the Gas and Oil Market, Croatian Energy Regulatory Agency

LNG Strategies To Europe: New Business Models

10:10 - 10:40 Global LNG Summit

Experiences and expectations of operating & bringing global LNG to Europe

Participants

Moderator: Richard Tyler - Partner, Energy Team, Hogan Lovells

Dominykas Tučkus - Chairman of the Board, Litgas and LDT

Joe B'Oris - Chief Development Officer, Magnolia LNG, LNG Limited

Gregor Pett - Executive Vice President Market Analytics, Uniper Energy

Victor Tunon - Executive Director, Gas & LNG Supply, Union Fenosa Gas

Asia

10:15 - 10:40 Global Gas Pricing Summit

The gas price evolution in the far east: destination clauses, oil index formulas and building solid markets

Participants

Ken Koyama - Managing Director, Chief Economist, Strategy Research Unit, Institute for Energy Economics

Morning Coffee

10:40 - 11:10

GUEST SPEAKER: Technology and Economics Of U.S. Shale U.S. Shale Gas: Technology and Long Term Supply Prospects

11:10 - 11:50 Global LNG Summit

Understanding cost reduction in oil and gas production and making U.S. LNG economic

Participants

Robert Kleinberg - Member, National Academy of Engineering

IGU Price Update

11:10 - 11:30 Global Gas Pricing Summit

The future of long term contracts: how will natural gas be priced?

Participants

Mike Fulwood - Research Fellow, Oxford Institute for Energy Studies

Renewables vs Gas pricing

11:30 - 12:05 Global Gas Pricing Summit

Growth, pricing & subsidies

Participants

 $\begin{tabular}{ll} \textbf{Tim Boersma} - \textbf{Director of Global Natural Gas Markets} \\ \textbf{, Center on Global Energy Policy} \end{tabular}$

Tatiana Mitrova - Director, Energy Center, SKOLKOVO Business School Center on Global Energy Policy, Columbia University

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Arctic LNG & Yamal: To Europe Or Asia?

11:50 - 12:05 Global LNG Summit

Financing, cargoes and destinations: Developing Novatek's LNG strategy

Participants

Mark Gyetvay - Deputy Chairman of the Management Board PAO NOVATEK

Around The World: New Capacity & Supplies

12:05 - 12:50 Global LNG Summit

Where will the next phase of LNG production come from? How will they be financed? With available capacity and the softening of long term contracts, are there enough buyers? What is the cost of new capacity

- U.S: Permian Basin gas as the lowest cost feedstock for LNG? Matthew Schatzman, President & Chief Executive Officer, NextDecade
- Russia: Yamal the next phase Mark Gyetvay, CFO and Deputy Chairman of the Management Board, Novatek
- Asia: How sustainable is demand growth and what is driving it? Andy Flower, Independent LNG Consultant
- Investment & Cost: Financing the next wave of production Tom Earl, Chief Commercial Officer, Venture Global LNG

Participants

Moderator: David Ledesma - Energy & Strategy Consultant, South-Court

Tom Earl - Chief Commercial Officer, Venture Global LNG

Andy Flower, Independent LNG Consultant

Mark Gyetvay - Deputy Chairman of the Management Board, PAO NOVATEK

Matthew Schatzman - President & Chief Executive Officer, NextDecade

Coal Prices

12:05 - 12:25 Global Gas Pricing Summit

Regional analysis of coal market pricing & politics: Improving the case for gas vs coal and the implications for coal to gas switching

Participants

Sylvie Cornot-Gandolphe - Research Associate, OIES & French Institute of International Relations

Gas & Other Fuels

12:25 - 12:50 Global Gas Pricing Summit

Gas price interactions and interdependencies between gas markets, coal, renewables and carbon pricing

Participants

Nazim Osmancik - Director of Group Fundamentals, Centrica

Lunch

12:50 - 13:50

Global & European LNG Trading Map

13:50 - 14:10 Global LNG Summit

From liquefaction to imports: how is the LNG trading map changing in the short – medium term?

Participants

Matthew Drinkwater - Senior Editor, European gas, power and LNG, Argus Media

Gas Price Arbitration

13:50 - 14:15 Global Gas Pricing Summit

Insights into what pricing disputes can and can't achieve and how gas markets are developing

Participants

Johannes Willheim - Partner, Jones Day

European LNG & Pricing

14:10 - 14:30 Global LNG Summit

What will be the role of Europe as a swing flex provider to the LNG market? Price signals & trends

Participants

Arturo Gallego Diaz - Head of LNG Trading & Operations, LNG Business Development, Centrica

Russian Gas

14:15 - 14:40

Global Gas Pricing Summit

Russian pipeline gas versus LNG: Real and virtual competition in Europe

Participants

Sergey Komlev - Head of Contract Structuring & Price Formation Directorate, Gazprom Export

FSRU Contracts: Structuring & Optimising Acquisition & Operation

14:30 - 14:50 Global LNG Summit

FSRU acquisition documents: shipbuilding contracts and time charterparties, offtake agreements and optimising liability allocations

Participants

Kevin Keenan - Partner, HoganLovells

South-East Europe

14:40 - 15:05 Global Gas Pricing Summit

Balancing the reliance on Russian gas, higher prices and developing a regional hub

Participants

Danila Bochkarev - Senior Fellow, EastWest Institute

Floating Storage and Regasification Units

14:50 - 15:10 Global LNG Summit

Creators of LNG demand into new markets; balancing short-term fix vs long term security of supply

Participants

Sveinung Støhle - President & CEO, Höegh LNG

Pricing & Competition In Mature & Liquid Markets

15:05 - 15:30 Global Gas Pricing Summit

Participants

Thierry Bros - Senior Research Fellow, Oxford Institute for Energy Studies

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Around The World: Demand

15:10 - 16:00 Global LNG Summit

Where is demand coming from to support new projects? Ensuring flexibility, enabling new technology and securing bankable projects

- Moderator: David Ledesma, Energy & Strategy Consultant, South-Court
- Africa Paul Eardley-Taylor, Director, Oil & Gas, Southern Africa, Standard Bank
- Global Emerging Markets: Sveinung St

 øhle,
 President & CEO, Höegh LNG
- East Med Lex Huurdeman, Senior Oil & Gas
 Expert The World Bank
- Emerging Markets Maciej Woźniak, Vice-President of Trade, PGNiG
- Japan Ken Koyama, Managing Director, Chief Economist, Strategy Research Unit, Institute for Energy Economics, Japan

Participants

Moderator: David Ledesma - Energy & Strategy Consultant, South-Court

Paul Eardley-Taylor - Director, Oil & Gas, Southern Africa, Standard Bank

Lex Huurdeman - Senior Oil & Gas Expert, The World Bank

Ken Koyama - Managing Director, Chief Economist, Strategy Research Unit, Institute for Energy Economics

Sveinung Støhle - President & CEO, Höegh LNG

Maciej Woźniak - Vice-President of Trade, PGNiG

Pipeline Gas Vs LNG & It's Impact On Pricing In Europe

15:30 - 16:00 Global Gas Pricing Summit

Participants

Moderator: Howard Rogers - Chairman, Natural Gas Research Programme, Oxford Institute for Energy Studies

Mike Fulwood - Research Fellow, Oxford Institute for Energy Studies

Sergey Komlev - Head of Contract Structuring & Price Formation Directorate, Gazprom Export

Nazim Osmancik - Director of Group Fundamentals, Centrica

Afternoon Tea

16:00 - 16:30

LNG Trading & Flows

16:30 - 16:50 Stream A

The effect of LNG flows on the European traded markets: If TTF is the reference point how does this impact cost and volumes?

Participants

Ed Cox - Editor, Global LNG, ICIS Energy

Innovative Bunkering Solutions

16:30 - 16:50 Stream B

Operations & experiences: costs, technologies and new supplies

Participants

Nicola Duffin - Commercial Director, Grain LNG

LNG & Global Gas Pricing

16:50 - 17:20 Stream A

LNG price signals & trends – will we see a convergence of prices?

Participants

Vivek Chandra - CEO, Texas LNG

Carmen Lopez-Contreras - Senior Market Analyst, Business Development, Repsol

New Small Scale LNG Markets

16:50 - 17:20 Stream B

Regulation, price differentials between different fuels, indexation & costs for bunkering and transport

Participants

Moderator: Keith Bainbridge - Managing Director, CL LNG

Juan Carbayo Puig - Business Development Manager, Cepsa Gas Comercializadora

Arnaud De Fremicourt - Head of Strategy & Business Development, Elengy

Contracts, Flexibility & LNG Trading

17:20 - 17:50 Stream A

Spot vs oil indexation, the rise of the portfolio player, flexibility in delivery and pricing – how is the market contracting?

Participants

Moderator: Graham Hartnell - Manager, LNG & Gas Consulting, Poten & Partners

Marco Alvera - President, GasNaturally

Patrick Dugas - Head of LNG Trading, Total

Luis Sánchez - Head of LNG Trading, Uniper Global Commodities

LNG Infrastructure & Terminals

17:20 - 17:50 Stream B

How LNG infrastructure needs changing in light of new import trends

Participants

Moderator: Keith Bainbridge - Managing Director, CL LNG

Stefaan Adriaens - Commercial Manager, Gate Terminal

Francisco de la Flor Garcia - Director of Regulation,

Christophe Liaud - Commercial Director, Dunkerque

Fireside Chat: Emerging LNG Hubs

17:50 - 18:10 Stream A

Is there going to be a liquid pricing reference point which can then be used in longer-term contracts?

Participants

Vincent Demoury - General Delegate, GIIGNL

Yoshihisa Yamada - General Manager, Gas Resources, Tokyo Gas

Potential New Markets In Turkey

17:50 - 18:10 Stream B

Driving security of supply and demand for gas with floating regas projects; Update on the FSRU project and storage facility

Participants

Yurdakul Yigitgüden - Consultant, (F) Co-ordinator of OSCE Economic and Environmental Activities, (F) Under-Secretary of Energy and Natural Resources, Ministry of Energy Turkey

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Flame

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LNG In Asia: An Update On The Year

18:10 - 18:30 Stream A

Asian in the global context, supply & demand developments, China and the elusive LNG glut

Participants

Geoffroy Hureau - Secretary General , Cedigaz

Can Floating LNG Open New And Niche Markets?

18:10 - 18:30 Stream B

Are smaller projects the name of the game? Achieving project efficiency and cost savings - where are the hot spots?

Participants

Colin Graham - Partner, Watson Farley & Williams

Roundtable Discussions & Networking Drinks Reception

18:30 - 19:30

Choose your table. Each table will have a host who will lead the discussions

SCHEDULE GLOBAL LNG SUMMIT & PRICING FORUM - 14/05/2018

TIME	GLOBAL GAS PRICING SUMMIT	GLOBAL LNG SUMMIT	STREAM A	STREAM B
07:00	07:45 - Registration & Morning Coffee	07:45 - Registration & Morning Coffee	07:45 - Registration & Morning Coffee	07:45 - Registration & Morning Coffee
08:00				
09:00	09:00 - Chair's Welcome 09:10 - Europe 09:30 - U.S. LNG Update 09:55 - New Markets	09:00 - Chair's Welcome 09:10 - Rebalancing Of The Global LNG Markets 09:30 - The U.S. LNG Wave 09:50 - Trends In Contracting		
10:00	10:15 - Asia 10:40 - Morning Coffee	10:10 - LNG Strategies To Europe: New Business Models 10:40 - Morning Coffee	10:40 - Morning Coffee	10:40 - Morning Coffee
11:00	11:10 - IGU Price Update 11:30 - Renewables vs Gas pricing	11:10 - GUEST SPEAKER: Technology and Economics Of U.S. Shale U.S. Shale Gas: Technology and Long Term Supply Prospects 11:50 - Arctic LNG & Yamal: To Europe Or Asia?		
12:00	12:05 - Coal Prices 12:25 - Gas & Other Fuels 12:50 - Lunch	12:05 - Around The World: New Capacity & Supplies 12:50 - Lunch	12:50 - Lunch	12:50 - Lunch
13:00	13:50 - Gas Price Arbitration	13:50 - Global & European LNG Trading Map		
14:00	14:15 - Russian Gas 14:40 - South-East Europe	14:10 - European LNG & Pricing 14:30 - FSRU Contracts: Structuring & Optimising Acquisition & Operation 14:50 - Floating Storage and Regasification Units		

SCHEDULE GLOBAL LNG SUMMIT & PRICING FORUM - 14/05/2018

TIME	GLOBAL GAS PRICING SUMMIT	GLOBAL LNG SUMMIT	STREAM A	STREAM B
15:00	15:05 - Pricing & Competition In Mature & Liq- uid Markets	15:10 - Around The World: Demand		
	15:30 - Pipeline Gas Vs LNG & It's Impact On Pricing In Europe			
16:00	16:00 - Afternoon Tea	16:00 - Afternoon Tea	16:00 - Afternoon Tea 16:30 - LNG Trading & Flows 16:50 - LNG & Global Gas Pricing	16:00 - Afternoon Tea 16:30 - Innovative Bunkering Solutions 16:50 - New Small Scale LNG Markets
17:00			17:20 - Contracts, Flexibility & LNG Trading 17:50 - Fireside Chat: Emerging LNG Hubs	17:20 - LNG Infrastructure & Terminals 17:50 - Potential New Markets In Turkey
18:00	18:30 - Roundtable Discussions & Networking Drinks Reception	18:30 - Roundtable Discussions & Networking Drinks Reception	18:10 - LNG In Asia: An Update On The Year 18:30 - Roundtable Discussions & Networking Drinks Reception	18:10 - Can Floating LNG Open New And Niche Markets? 18:30 - Roundtable Discussions & Networking Drinks Reception

SESSIONSDAY ONE - FLAME 2018 - 15/05/2018

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Registration & Coffee

07:50 - 08:55

Chairman's Welcome & Opening Remarks

08:55 - 09:00 Setting The Scene

Participants

Jonathan Stern - Distinguished Research Fellow, Natural Gas Research Programme , Oxford Institute for Energy Studies

Demand In Europe

09:00 - 09:15 Setting The Scene

· Where has growth come from?

Participants

Andree Stracke - Chief Commercial Officer (Origination & Gas Supply), RWE Supply & Trading

Demand In Asia

09:15 - 09:30 Setting The Scene

- Where did gas and LNG demand increase come from
- · Backdrop of Asian markets
- Energy policies & geopolitics

Participants

Marijn van Diessen - Senior Engagement Manager, McKinsey

Gas In Transition vs Coal & Renewables

09:30 - 09:45 Setting The Scene

The energy revolution?

Participants

Klaus Schafer - Chief Executive Officer, Uniper

Infrastructure Projects Update

09:45 - 10:00 Setting The Scene

If they happen, what does it mean for gas markets?

Participants

Annie Krist - CEO, Gasterra

The Greening Of Gas

10:00 - 10:20 Setting The Scene

Strategies for making the gas industry relevant

Participants

Tor Martin Anfinnsen - Senior Vice President, Marketing & Trading, Statoil

Debate of the day Is Gas Ready To Adapt For Its Future?

10:20 - 11:00 Setting The Scene

Innovations to decarbonise the energy system

Gas advocates are crossed-examined by our jury of industry experts

Participants

Moderator: Richard Sarsfield-Hall - Director, Pöyry Management Consulting

Marco Alvera - President, GasNaturally

Tor Martin Anfinnsen - Senior Vice President, Marketing & Trading, Statoil

Klaus Schafer - Chief Executive Officer, Uniper

Bas Eickhout - Member of the European Parliament, Groenlinks (Dutch Greens)

Morning Coffee & Networking

11:00 - 11:30

Global Demand Forecasts For Gas & LNG

11:30 - 11:50

Tuesday Mid Morning Plenary

What market dynamics are influencing demand growth and forecasts?

Participants

Frank Konertz - Head of LNG Analytics, Platts

U.S. LNG

11:50 - 12:10

Tuesday Mid Morning Plenary

How will U.S. LNG fit into the global supply/demand picture and at what price?

Participants

Octavio Simoes - President , Sempra LNG & Midstream

From Russia To Europe - Gazprom Export under invitation

12:10 - 12:30

Tuesday Mid Morning Plenary

Russia's export strategy to Europe: ensuring security of supply vs challenges from US LNG – where does Asia fit in and how high can exports go?

The Flame 2018 State Of The Union Panel

12:30 - 13:10

Tuesday Mid Morning Plenary

Debate, discussions & round up of the morning's highlights

Participants

Annie Krist - CEO, Gasterra

Jonathan Stern - Distinguished Research Fellow, Natural Gas Research Programme , Oxford Institute for Energy Studies

Andrew Walker - VP Strategy, Cheniere

Moderator: David Ledesma - Energy & Strategy Consultant, South-Court

Lunch

13:10 - 14:10

Panel: The future of gas in the UK

14:10 - 14:30

Stream A: Supplies To Europe

Security of supply, market flexibility, interconnections and policy

Participants

Justin Goonesinghe - Strategy Development Manager, National Grid

Nazim Osmancik - Director of Group Fundamentals, Centrica

Moderator: Robert Sale - Chief Regulation & Strategy Officer, Interconnector UK

William Webster - Energy Policy Manager, Oil & Gas UK

Flexibility of demand

14:10 - 14:30

Stream B: Gas Demand & Competitiveness

Which markets were the most responsive? What frictions are there for genuine gas to power switching in NW Europe?

Participants

James Huckstepp - Managing Senior Analyst, Platts

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TTF vs The Rest

14:10 - 14:30

Stream C: Gas & LNG Trading

Does Europe need so many hubs if access to markets is still a hurdle? Will liquid trading hubs continue to see pricing differentials

Participants

Moderator: Pierre Lebon - Pre-Sales Manager, Lacima

Lars Mähl - Head of External Portfolio Management, Vattenfall Energy Trading

Quo Vardis & Gas Markets Update

14:10 - 14:30

Stream D: Market Design & Infrastructure

Working towards a new market design to guarantee security of supply for gas

Participants

Malcom Arthur - Business Area Manager, ENTSOG

Benoit Esnault - Head of Department, Interconnections and European Affairs Department, CRE

Markus Krug - Gas Expert, E-Control

Tom Maes - Vice-Chairman of the Gas Working Group, CEER

Norway

14:30 - 14:50

Stream A: Supplies To Europe

E&P development, infrastructure and costs: Nordic markets & north sea investments

Participants

Ole Njaerheim - Vice President, Petoro

Fireside Chat: Gas vs Coal vs Power

14:30 - 14:50

Stream B: Gas Demand & Competitiveness

What might be the key catalyst for coal-to-gas switching?

Participants

Patrick Barouki - Head of Gas Trading & Origination, Uniper Global Commodities

Philip Klein - Commercial Director, Strategic Trading, Statkraft Markets

Moderator: Pål Rasmussen - Relationship Manager, Gassco

U.S & European Gas Trading Markets

14:30 - 14:50

Stream C: Gas & LNG Trading

The potential of US natural gas production and its impact on the global LNG market

Participants

Moderator: Pierre Lebon - Pre-Sales Manager, Lacima

Carlos Torres-Diaz - VP Gas and Renewables Markets, Rystad Energy

Network Codes

14:30 - 14:50

Stream D: Market Design & Infrastructure

Final processes, options and implementation

Participants

Kees Bouwens - Regulatory Advisor, ExxonMobil on behalf of IOGP

The Netherlands

14:50 - 15:10

Stream A: Supplies To Europe

Given the reduction in Dutch production, how will Europe compensate for the shortfall in volume and flexibility?

Participants

Simon Wood - Manager, Short Term European Gas Analytics, Platts

Strategies For The Greening Of Heat

14:50 - 15:10

Stream B: Gas Demand & Competitiveness

Decarbonisation for cities & districts and its impact on European gas demand

Participants

Thijs Brandenburg - Strategy Advisor, Vattenfall

Is there a new normal in the disruptive power and gas trading landscape?

14:50 - 15:10

Stream C: Gas & LNG Trading

- Latest trends in asset Optimization in Gas and Power markets.
- The impact of Renewables and LNG on Optimisation
- Risk Management Challenges in the new context.

Participants

Moderator: Pierre Lebon - Pre-Sales Manager, Lacima

Gerald Wilson - Senior Account Executive, Allegro Analytics

Developing An Integrated Energy System In Germany

14:50 - 15:10

Stream D: Market Design & Infrastructure

Infrastructure, distribution, risks and investment

Participants

Oliver Frank - Head of Division, Renewable Energy & Mobility, DENA

Moderator: Madjid Kübler - Managing Director, Team Consult

Johannes Willheim - Partner, Jones Day

Russia

15:10 - 15:30

Stream A: Supplies To Europe

The new gas programme, pipelines, volumes, sanctions & LNG

Participants

James Henderson - Director, Oxford Institute for Energy Studies

Renewable Gas From P2G

15:10 - 15:30

Stream B: Gas Demand & Competitiveness

A system update for Energiewende

Participants

Sebastian Bleschke - Managing Director, INES Initiative Erdgasspeicher

Gas Trading Panel

15:10 - 15:30

Stream C: Gas & LNG Trading

What impact will the end of long-term contracts have on TSOs and the gas trading markets?

Participants

Moderator: Pierre Lebon - Pre-Sales Manager, Lacima

Klaus Reinisch - CEO, GEP Investments

Gottfried Steiner - CEO, Central European Gas Hub **Serhat Uludag** - Gas Trading Director, Naturelgaz

Panel: Security Of Supply Vs Market Conditions

15:10 - 15:30

Stream D: Market Design & Infrastructure

If gas production in Europe is falling and consumption is flat, how can we ensure mid-long term security of supply?

Participants

Dennis Hesseling - Head, Gas Department, ACER

Gediminas Vasauskas - Deputy CEO, Natural Gas Purchasing, AB Achema

Afternoon Tea

15:30 - 16:00

Nord Stream 2

16:00 - 16:20

Pipelines & Infrastructure and Business Models

Update on construction, technical & political hurdles, permits

Participants

Reinhard Ontyd - Chief Commercial Officer, Nord Stream 2

Asia Demand

16:00 - 16:30

'In The Boardroom Working Groups'

1 on 1 with our guest speaker

Participants

Michal Meidan - Asia Analyst, Energy Aspects

Pipelines & Interconnectors: Europe cornered by supply?

16:20 - 17:10

Pipelines & Infrastructure and Business Models

Participants

Moderator: Wolfgang Peters - Managing Director, The Gas Value Chain

EUStream: Miroslav Bodnár - Board Member and Strategy Director. Eustream

Nord Stream 2: Reinhard Ontyd - Chief Commercial Officer, Nord Stream 2

NET4GAS: Andreas Rau - CEO, NET4GAS

Legal perspective: Ana Stanič - Founder, E&A Law

Southern Africa

16:30 - 17:00

'In The Boardroom Working Groups'

Where is demand coming from to support new projects?

Participants

Paul Eardley-Taylor - Director, Oil & Gas, Southern Africa, Standard Bank

Northern Africa: Egypt & Algeria

17:00 - 17:30

'In The Boardroom Working Groups'

Opening up the gas sectors, project updates and what kind of investment opportunities will the market offer?

Participants

Mostefa Ouki - Senior Research Fellow, Oxford Institute for Energy Studies

Oil & Energy Price Outlook

17:10 - 17:30

Pipelines & Infrastructure and Business Models

Trends for the short to medium term economics of oil and its impact on gas markets, pricing, investments and business strategies?

Participants

William Zimmern - Head of Global Macroeconomics, BP

New Business Models For U.S. LNG Exports

17:30 - 17:50

Pipelines & Infrastructure and Business Models

Innovative strategies for LNG vs pipelines – do long term markets exist any more?

Participants

Charif Souki - Chairman, Tellurian

Iranian gas

17:30 - 18:00

'In The Boardroom Working Groups'

What effect might political hurdles have on Iran's huge opportunities to bring more gas to market

Participants

Mahmood Khaghani - Former Director General for Caspian Sea Oil and Gas Affairs, I.R. Iran Ministry of Petroleum

Will Big Players Beat The Rest?

17:50 - 18:30

Pipelines & Infrastructure and Business Models

Business strategies for upstream & portfolio players: can new projects can be justified economically, and therefore financed acceptably? What is the market's attitude towards long and shorter term contracts?

Participants

Moderator: James Henderson - Director, Oxford Institute for Energy Studies

Charif Souki - Chairman, Tellurian

Laurent Vivier - President, Gas. Total

Andree Stracke - Chief Commercial Officer (Origination & Gas Supply), RWE Supply & Trading

Brexit, Gas Markets & Trading

18:00 - 18:30

'In The Boardroom Working Groups'

Participants

Paul Dawson - Head of Regulatory Affairs, RWE Trading & Supply

Robert Sale - Chief Regulation & Strategy Officer, Interconnector LIK

Flame Gala Drinks: The Amstel Boathouse

18:30 - 20:30

Flame Gala Drinks Reception: The Amstel Boathouse. Coaches to pick up outside the Okura right after the last session finishes and there will be coaches to bring people back

SCHEDULE
DAY ONE - FLAME 2018 - 15/05/2018

TIME	PIPELINES & INFRA- STRUCTURE AND BUSINESS MODELS	SETTING THE SCENE	STREAM A: SUPPLIES TO EUROPE	STREAM B: GAS DE- MAND & COMPETI- TIVENESS	STREAM C: GAS & LNG TRADING	STREAM D: MARKET DESIGN & INFRA- STRUCTURE	TUESDAY MID MORN- ING PLENARY	'IN THE BOARDROOM WORKING GROUPS'
07:00	07:50 - Registration & Coffee	07:50 - Registration & Coffee	07:50 - Registration & Coffee	07:50 - Registration & Coffee	07:50 - Registration & Coffee	07:50 - Registration & Coffee	07:50 - Registration & Coffee	07:50 - Registration & Coffee
08:00		08:55 - Chairman's Welcome & Opening Remarks						
09:00		09:00 - Demand In Europe 09:15 - Demand In Asia						
		09:30 - Gas In Transition vs Coal & Renewables						
		09:45 - Infrastructure Projects Update						
10:00		10:00 - The Greening Of Gas 10:20 - Debate of the day Is Gas Ready To Adapt For Its Future?						
11:00	11:00 - Morning Coffee & Networking	11:00 - Morning Coffee & Networking	11:00 - Morning Cof- fee & Networking	11:00 - Morning Coffee & Networking	11:00 - Morning Coffee & Networking	11:00 - Morning Coffee & Networking	11:00 - Morning Coffee & Networking 11:30 - Global Demand Forecasts For Gas & LNG 11:50 - U.S. LNG	11:00 - Morning Coffee & Networking

SCHEDULE
DAY ONE - FLAME 2018 - 15/05/2018

TIME	PIPELINES & INFRA- STRUCTURE AND BUSINESS MODELS	SETTING THE SCENE	STREAM A: SUPPLIES TO EUROPE	STREAM B: GAS DE- MAND & COMPETI- TIVENESS	STREAM C: GAS & LNG TRADING	STREAM D: MARKET DESIGN & INFRA- STRUCTURE	TUESDAY MID MORN- ING PLENARY	'IN THE BOARDROOM WORKING GROUPS'
12:00							12:10 - From Russia To Europe - Gazprom Export under invitation 12:30 - The Flame 2018 State Of The Union Panel	
13:00	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch
14:00			14:10 - Panel: The future of gas in the UK 14:30 - Norway 14:50 - The Netherlands	14:10 - Flexibility of demand 14:30 - Fireside Chat: Gas vs Coal vs Power 14:50 - Strategies For The Greening Of Heat	14:10 - TTF vs The Rest 14:30 - U.S & Euro- pean Gas Trading Markets 14:50 - Is there a new normal in the disrup- tive power and gas trading landscape?	14:10 - Quo Vardis & Gas Markets Update 14:30 - Network Codes 14:50 - Developing An Integrated Energy System In Germany		
15:00	15:30 - Afternoon Tea	15:30 - Afternoon Tea	15:10 - Russia 15:30 - Afternoon Tea	15:10 - Renewable Gas From P2G 15:30 - Afternoon Tea	15:10 - Gas Trading Panel 15:30 - Afternoon Tea	15:10 - Panel: Security Of Supply Vs Market Conditions 15:30 - Afternoon Tea	15:30 - Afternoon Tea	15:30 - Afternoon Tea
16:00	16:00 - Nord Stream 2 16:20 - Pipelines & Interconnectors: Europe cornered by supply?							16:00 - Asia Demand 16:30 - Southern Africa

SCHEDULE
DAY ONE - FLAME 2018 - 15/05/2018

TIME	PIPELINES & INFRA- STRUCTURE AND BUSINESS MODELS	SETTING THE SCENE	STREAM A: SUPPLIES TO EUROPE	STREAM B: GAS DE- MAND & COMPETI- TIVENESS	STREAM C: GAS & LNG TRADING	STREAM D: MARKET DESIGN & INFRA- STRUCTURE	TUESDAY MID MORN- ING PLENARY	'IN THE BOARDROOM WORKING GROUPS'
17:00	17:10 - Oil & Energy Price Outlook 17:30 - New Business Models For U.S. LNG Exports 17:50 - Will Big Play- ers Beat The Rest?							17:00 - Northern Africa: Egypt & Algeria 17:30 - Iranian gas
18:00	18:30 - Flame Gala Drinks: The Amstel Boathouse	18:30 - Flame Gala Drinks: The Amstel Boathouse	18:30 - Flame Gala Drinks: The Amstel Boathouse	18:30 - Flame Gala Drinks: The Amstel Boathouse	18:30 - Flame Gala Drinks: The Amstel Boathouse	18:30 - Flame Gala Drinks: The Amstel Boathouse	18:30 - Flame Gala Drinks: The Amstel Boathouse	18:00 - Brexit, Gas Markets & Trading 18:30 - Flame Gala Drinks: The Amstel Boathouse

Registration & Morning Coffee

07:45 - 08:50

Chairman's Welcome & Opening Remarks

08:50 - 09:00 Gas In Transition & New Technologies

Participants

David Ledesma - Energy & Strategy Consultant, South-Court

The IEA World Energy Outlook 2018

09:00 - 09:20 Gas In Transition & New Technologies

Opportunities and constraints for gas in a decarbonised energy system

Participants

Tim Gould - Head of Division, World Energy Outlook, IEA

Analysing The Analysis

09:20 - 09:40 Gas In Transition & New Technologies

Participants

Seb Henbest - Head of Europe, Middle East & Africa, Bloomberg New Energy Finance

Where next for Europe's energy policy and markets?

09:40 - 10:30 Gas In Transition & New Technologies

The electrification of almost everything and its implications for oil and gas

Participants

Dieter Helm - Fellow, New College Oxford

The Future Of Midstream Gas & Utilities

10:30 - 11:00

Gas In Transition & New Technologies

Asset ownership and investment: with gas markets evolving in the energy transition, what changes will we see in market structure? Is the German model right? What risks and guarantees do investors need going forward? Wheref are the market niches where gas clearly beats renewables?

Participants

Moderator: Wolfgang Peters - Managing Director, The Gas Value Chain

Ignacio de Aguirre - Head of Strategy, Gas Natural

Dieter Helm - Fellow, New College Oxford

Pierre Vergerio - Executive Vice President, Midstream Gas, Energy Management & Optimization, Edison

Morning Coffee

11:00 - 11:30

Business Strategies & The Role Of Portfolio Players

11:30 - 11:50

Gas In Transition & Business Strategies

How are gas companies reinventing themselves?

Participants

David Wells - President, Shell Energy Europe

CNG-Mobility – Immediately Available Contribution To Sustainable Mobility

11:50 - 12:10

Gas In Transition & Business Strategies

The opportunities & challenges in the surrounding field of CNG-Mobility

Participants

Jasper Kammeyer - Group Technology Strategy and Group Agency for CNG mobility, Volkswagen Group

Prospects For The Removal Of CO2

12:10 - 12:30

Gas In Transition & Business Strategies

What technologies could be game changers for taking CO2 out of the atmosphere and what does this mean for gas?

Participants

Cameron Hepburn - Director, Economics of Sustainability Programme, Institute for New Economic Thinking

The Role Of Gas As A Fossil Fuel In A Renewables World

12:30 - 13:10

Gas In Transition & Business Strategies

What technologies are on the horizon? Discussing: batteries, hydrogen, gas mobility, CCS, bio gas & more

Participants

Moderator: Bruno Liebhaberg - Director General, Centre on Regulation in Europe (CERRE)

Andreas Ballhausen - Managing Director, SOLIDpower

Hans Coenen - Vice President Business Development, Gasunie

Timm Kehler - Chairman, Zukunft ERDGAS

Kurt Oswald - Board Member, A.T. Kearney Energy Transition Institute

Dan Sadler - Programme Director (H21), Head of Hydrogen Technologies, Northern Gas Networks

Lunch

13:10 - 14:10

Ukraine

14:10 - 14:30

Stream A: European Gas Markets

Diversifying & securing gas supplies through Ukraine: increasing domestic production

Participants

Andriy Kobolyev - CEO, NJSC Naftogaz of Ukraine

Janez Kopac - Director, Energy Community Secretariat

Trading & Blockchain

14:10 - 14:30

Stream B: Trading & Innovation

How to decrease traders' costs in an environment with such pressure on margin?

Participants

Alexey Mileev - Founder, Route4gas

Storage as part of the energy transition

14:10 - 14:30

Stream C: Storage

Advances in energy storage

Participants

Cécile Previeu - CEO, Storengy

SESSIONSDAY TWO - FLAME 2018 - 16/05/2018

14 - 17 May 2018 Hotel Okura Amsterdam

Turkey

14:10 - 14:30

Stream D: Connecting South East Europe

Pipelines, regional gas trade, infrastructure and security of supply

Participants

Eser Ozdil - Secretary General, PETFORM

Mithat Rende - Ambassador (R), Member of the Board of Industrial Development, Bank of Turkey & Engie, Turkey

The Baltics

14:30 - 14:50

Stream A: European Gas Markets

Regulatory updates, requirements for storage and steering off competition

Participants

Arnout Lugtmeijer - CEO, Vopak E.O.S

Contracts & Hubs

14:30 - 14:50

Stream B: Trading & Innovation

The management of U.S. export contract exposures against European hubs

Participants

Olly Spinks - Director, Timera Energy

Storage Economics

14:30 - 14:50

Stream C: Storage

With the spread of summer/winter prices evaporating, what is the role of storage and how can it remain economically viable?

Participants

Cyriel de Jong - Founder and Director, Kyos Energy Analytics

Cyprus & Israel

14:30 - 14:50

Stream D: Connecting South East Europe

Opening up the gas sectors, new discoveries and what kind of investment opportunities will the market offer?

Participants

Carol Bailey - Director, European Rim Policy & Investment Council

Charles Ellinas - Chief Executive Officer, e-CNHC

Poland

14:50 - 15:10

Stream A: European Gas Markets

The vision for gas and LNG in Poland – what are the challenges of developing & diversifying a new market?

Participants

Pawel Jakubowski - CEO, Polskie LNG

Traders Of The Future

14:50 - 15:10

Stream B: Trading & Innovation

What role will traders play in future gas markets?

Participants

Haroldas Nausėda - Director of Commerce Department, Lietuvos Dujos Tiekimas

Simone Turri - Head of Origination, MET International

Tilen Šarlah - Head of Trading, Geoplin

Mitchell Walk - Director of European Trading, Exelon Generation

Initiatives for storage strategies

14:50 - 15:10

Stream C: Storage

Overcoming barriers for businesses, ensuring security of supply and investment

Participants

Michael Kohl - Managing Director, innogy Gas Storage NWE

Axel Wietfeld - Managing Director, Uniper Storage

Greece & Interconnectors

14:50 - 15:10

Stream D: Connecting South East Europe

Balancing the reliance on Russian gas, prices and developing a regional hub

Participants

Costis Stambolis - Executive Director, Institute for Energy for South East Europe

Theodoros Tsakiris - Assistant Professor, Geopolitics and Energy Policy, University of Nicosia Business School

Central & Eastern Europe

15:10 - 15:30

Stream A: European Gas Markets

Infrastructure, connectivity and LNG vs Russian pipes

Participants

Christian Lebelhuber - Senior Gas Expert, E-Control

David Viduna - Head of Origination, CEZ

Trading After The Implementation Of MiFID 2

15:10 - 15:30

Stream B: Trading & Innovation

What has been the impact on volumes from financial to physical markets?

Participants

Riccardo Rossi - Head of Regulatory Affairs, Centrica Energy

Storage & Trading

15:10 - 15:30

Stream C: Storage

Can money still be made from storage? Pricing mechanisms, hub pricing and storage stocks

Participants

John Feddersen - Director, Aurora Energy Research

Central & Eastern Europe Energy Security

15:10 - 15:30

Stream D: Connecting South East Europe

The drivers behind political, regional and market energy developments in South Eastern Europe

Participants

Gulmira Rzayeva - Senior Research Fellow, Center for Strategic Studies (SAM)

Afternoon Tea

15:30 - 16:00

Interconnector: What next?

16:00 - 16:15

Transportation & Infrastructure

How will Interconnector position itself post 2018? What will be the impact on contracts, supplies and prices?

Participants

Sean Waring - Managing Director, Interconnector

SESSIONS

DAY TWO - FLAME 2018 - 16/05/2018

14 - 17 May 2018 Hotel Okura Amsterdam

Trading & Hubs

16:00 - 16:25

'In The Boardroom Working Groups'

To what extent are NBP and TTF reliable proxies for other regions? How are other hubs developing and can they be used as an index instead?

Participants

Doug Wood - Chair of Gas Committee, EFET

Securing Energy Supplies For The U.K

16:15 - 16:50

Transportation & Infrastructure

Interconnections, storage, shale, trading, regulation, EU ETS & Brexit

Participants

Moderator: Thierry Bros - Senior Research Fellow, Oxford Institute for Energy Studies

George Grant - CEO & Managing Director, Stag Energy

Natasha Zoe Smith - Head of Gas Systems, Wholesale Markets Division. Ofgem

Corin Taylor - Director, UK Oil & Gas

Sean Waring - Managing Director, Interconnector

Batteries & Storage

16:25 - 16:50

'In The Boardroom Working Groups'

Participants

Kurt Oswald - Board Member, A.T. Kearney Energy Transition Institute

European Transportation & Distribution

16:50 - 17:25

Transportation & Infrastructure

Challenges behind sustaining current infrastructure, investing in new projects, reducing the CO2 footprint – how can DSOs & TSOs support both national and European development plans?

Participants

Moderator: Marcel Kramer - President, Energy Delta Institute

Frode Leversund - CEO, Gassco

Jean-Marc Leroy - Managing Director, Gas Chain Métier, Engie & President, GIE

Pawel Stańczak - Vice President, Ukrtransgaz

Edouard Sauvage - Chief Executive Officer, GRDF

How to benefit from Synergies between CNG-Mobility and E-Mobility

16:50 - 17:15

'In The Boardroom Working Groups'

Participants

Jasper Kammeyer - Group Technology Strategy and Group Agency for CNG mobility, Volkswagen Group

Next Generation Hydrogen

17:15 - 17:40

'In The Boardroom Working Groups'

Participants

Dan Sadler - Programme Director (H21), Head of Hydrogen Technologies, Northern Gas Networks

Storage & LNG

17:25 - 18:00

Transportation & Infrastructure

How has the environment for storage changed? What flexibility is available to respond to the changing global outlook? How are new technologies changing the landscape?

Participants

Moderator: Marcel Kramer - President, Energy Delta Institute

Francisco de la Flor Garcia - Director of Regulation, Enagas

 $\textbf{Laszlo Fritsch} \mbox{ - Chairman of the Board, Hungarian Gas Storage}$

Erich Holzer - Managing Director, OMV Gas Storage

Lubor Veleba - Chief Commercial Officer, innogy Gas Storage, President, GSE

Climate Change, Targets & CO2

17:40 - 18:00

'In The Boardroom Working Groups'

What will be the impact on gas?

Participants

Cameron Hepburn - Director, Economics of Sustainability Programme, Institute for New Economic Thinking

SCHEDULE
DAY TWO - FLAME 2018 - 16/05/2018

TIME	'IN THE BOARDROOM WORKING GROUPS'	GAS IN TRANSITION & BUSINESS STRATEGIES	GAS IN TRANSITION & NEW TECHNOLOGIES	STREAM A: EUROPEAN GAS MARKETS	STREAM B: TRADING & INNOVATION	STREAM C: STORAGE	STREAM D: CONNECT- ING SOUTH EAST EU- ROPE	TRANSPORTATION & INFRASTRUCTURE
07:00	07:45 - Registration & Morning Coffee	07:45 - Registration & Morning Coffee	07:45 - Registration & Morning Coffee	07:45 - Registration & Morning Coffee	07:45 - Registration & Morning Coffee	07:45 - Registration & Morning Coffee	07:45 - Registration & Morning Coffee	07:45 - Registration & Morning Coffee
08:00			08:50 - Chairman's Welcome & Opening Remarks					
09:00			09:00 - The IEA World Energy Outlook 2018 09:20 - Analysing The Analysis 09:40 - Where next for Europe's energy policy and markets?					
10:00			10:30 - The Future Of Midstream Gas & Utili- ties					
11:00	11:00 - Morning Coffee	11:00 - Morning Coffee 11:30 - Business Strategies & The Role Of Portfolio Players 11:50 - CNG-Mobility - Immediately Available Contribution To Sustainable Mobility	11:00 - Morning Coffee	11:00 - Morning Coffee	11:00 - Morning Coffee	11:00 - Morning Coffee	11:00 - Morning Coffee	11:00 - Morning Coffee

SCHEDULE
DAY TWO - FLAME 2018 - 16/05/2018

TIME	'IN THE BOARDROOM WORKING GROUPS'	GAS IN TRANSITION & BUSINESS STRATEGIES	GAS IN TRANSITION & NEW TECHNOLOGIES	STREAM A: EUROPEAN GAS MARKETS	STREAM B: TRADING & INNOVATION	STREAM C: STORAGE	STREAM D: CONNECT- ING SOUTH EAST EU- ROPE	TRANSPORTATION & INFRASTRUCTURE
12:00		12:10 - Prospects For The Removal Of CO2 12:30 - The Role Of Gas As A Fossil Fuel In A Renewables World						
13:00	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch	13:10 - Lunch
14:00				14:10 - Ukraine 14:30 - The Baltics 14:50 - Poland	14:10 - Trading & Blockchain 14:30 - Contracts & Hubs 14:50 - Traders Of The Future	14:10 - Storage as part of the energy transition 14:30 - Storage Eco- nomics 14:50 - Initiatives for storage strategies	14:10 - Turkey 14:30 - Cyprus & Israel 14:50 - Greece & Interconnectors	
15:00	15:30 - Afternoon Tea	15:30 - Afternoon Tea	15:30 - Afternoon Tea	15:10 - Central & Eastern Europe 15:30 - Afternoon Tea	15:10 - Trading After The Implementation Of MiFID 2 15:30 - Afternoon Tea	15:10 - Storage & Trading 15:30 - Afternoon Tea	15:10 - Central & Eastern Europe Energy Security 15:30 - Afternoon Tea	15:30 - Afternoon Tea
16:00	16:00 - Trading & Hubs 16:25 - Batteries & Storage 16:50 - How to benefit from Synergies between CNG-Mobility and E-Mobility							16:00 - Interconnector: What next? 16:15 - Securing Energy Supplies For The U.K 16:50 - European Transportation & Distribution

SCHEDULE DAY TWO - FLAME 2018 - 16/05/2018

TIME	'IN THE BOARDROOM WORKING GROUPS'	GAS IN TRANSITION & BUSINESS STRATEGIES	GAS IN TRANSITION & NEW TECHNOLOGIES	STREAM A: EUROPEAN GAS MARKETS	STREAM B: TRADING & INNOVATION	STREAM C: STORAGE	STREAM D: CONNECT- ING SOUTH EAST EU- ROPE	TRANSPORTATION & INFRASTRUCTURE
17:00	17:15 - Next Genera- tion Hydrogen							17:25 - Storage & LNG
	17:40 - Climate Change, Targets & CO2							

Registration & Morning Coffee

08:00 - 09:00

Chairman's Welcome & Opening Remarks

09:00 - 09:10 Trading In An Era Of Decentralisation

Decentralisation & Trading

09:10 - 09:30 Trading In An Era Of Decentralisation

Decentralization in electricity markets and other changes facing traded gas markets

Participants

Gautam Mukherjee - Director, Global Gas Analysis, Centrica

Commodity Trading

09:30 - 09:50 Trading In An Era Of Decentralisation

Exploring the trends and underlying fundamentals of wholesale energy price formation

Participants

Ben Pratt - Managing Director, Uniper Global Commodities

Trading Task Force Panel - The Digitalisation Of Gas Trading

09:50 - 10:30 Trading In An Era Of Decentralisation

On line hubs, automatic trading – what impact will this have on exchanges, contracts, traders and market liquidity?

Participants

Moderator: Doug Wood - Chair of Gas Committee, EFET

Fasluddeen Hadi - CEO, Petronas Energy Trading

Ben Pratt - Managing Director, Uniper Global Commodities

Kevin Selleslags - Head of LNG Origination & Business Development, TrailStone

Morning Coffee

10:30 - 11:00

Trading In An Era Of Decentralisation

European Commission: Gas Package for 2020 & Quo Vardis Update 1

11:00 - 11:20 Gas Market Design

Transmission tariffs, regulatory models, security of supply and competitive markets

Participants

Klaus-Dieter Bochardt - Director, Internal Energy Market, European Commission

Industry Response: Gas Package for 2020 & Quo Vardis 11

11:20 - 12:00 Gas Market Design

What proposals are on the table? How will business environments change?

Participants

Walter Boltz - Senior Advisor, European Energy

Klaus-Dieter Bochardt - Director, Internal Energy Market, European Commission

Peter Kaderjak - Director, REKK - Regional Centre for Energy Policy Research

Stephan Kamphues - President, ENTSOG

Andrey Konoplyanik - Adviser to Director General, Gazprom export

Investment In The Energy System Across Technologies

12:00 - 12:20 Gas Market Design

Comprehensive look at issues effecting sectors, regions investors, policy makers and consumers

Participants

Alessandro Blasi - Lead Programme Manager, IEA

The Greening Of The Gas Grid

12:20 - 13:00 Gas Market Design

Opportunities & challenges with becoming carbon neutral by 2015: Biomethane, power to gas and transport

Participants

Moderator: Torben Brabo - Senior Vice President, Energinet

Giles Dickson - Chief Executive Officer, WindEurope

Jenny Larfeldt - Senior Combustion Expert, Siemens Industrial Turbomachinery

Thierry Trouve - CEO, GRTgaz

Johan Zettergren - Chief Executive Officer, Swedegas

Lunch

13:00 - 14:00 Gas Market Design

Scenarios for the evolution of sectoral demand for gas and electricity

14:00 - 14:20

Gas, Power & Regional Updates

Highlighting EU wide development plans

Participants

Celine Heidrecheid - Business Area Manager, System Development, ENTSOG

Gas and power: How and where will electrification make in-roads into gas' market

14:20 - 14:40 Gas, Power & Regional Updates

Participants

Cyril Harry - Chair, Gas to Power Working Group, Eurelectric

South Eastern Europe

14:40 - 15:00

Gas, Power & Regional Updates

Infrastructure, connectivity and LNG vs Russian pipes – what impact are national and international policies having on the regions?

Participants

Julian Popov - Fellow, European Climate Foundation

Afternoon Tea & end of Flame 2018

15:00 - 15:30

TIME	GAS MARKET DESIGN	GAS, POWER & REGIONAL UPDATES	TRADING IN AN ERA OF DECENTRALISA-
08:00	08:00 - Registration & Morning Coffee	08:00 - Registration & Morning Coffee	08:00 - Registration & Morning Coffee
09:00			09:00 - Chairman's Welcome & Opening Remarks
			09:10 - Decentralisation & Trading
			09:30 - Commodity Trading
			09:50 - Trading Task Force Panel - The Digitalisation Of Gas Trading
10:00			10:30 - Morning Coffee
11:00	11:00 - European Commission: Gas Package for 2020 & Quo Vardis Update 1		
	11:20 - Industry Response: Gas Package for 2020 & Quo Vardis 11		
12:00	12:00 - Investment In The Energy System Across Technologies		
	12:20 - The Greening Of The Gas Grid		
13:00	13:00 - Lunch		
14:00		14:00 - Scenarios for the evolution of sectoral demand for gas and electricity	
		14:20 - Gas and power: How and where will electrification make in-roads into gas' market share?	
		14:40 - South Eastern Europe	
15:00	15:00 - Afternoon Tea & end of Flame 2018	15:00 - Afternoon Tea & end of Flame 2018	15:00 - Afternoon Tea & end of Flame 2018